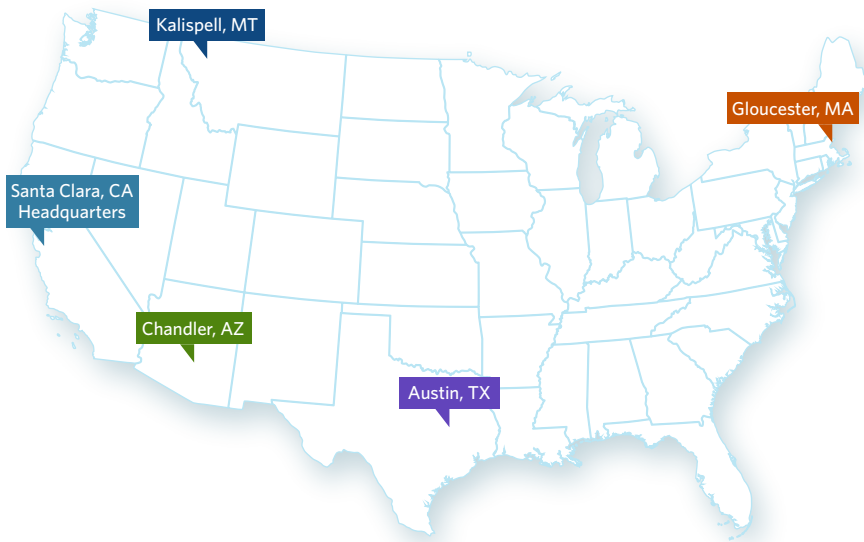


Leadership in U.S. Manufacturing



Applied Materials is the largest U.S. manufacturer of semiconductor equipment. At our advanced manufacturing facilities, we assemble, integrate and test various proprietary and commercial parts, components and subassemblies to build systems that are essential to advancing AI and accelerating the commercialization of next-generation chips.



\$400M

Applied investment in existing U.S. production sites in the past five years

\$200M

Applied investment in a new Arizona facility

Applied has deep core capabilities in the United States – no other semiconductor equipment company has a comparable U.S. footprint. From research centers in California and New York to production centers in Texas, Massachusetts, Montana and soon-to-be Arizona, Applied is building world-class infrastructure to accelerate our technology leadership and enable our customers' growth for decades to come.



Austin Texas

Est. 1992 Home to Applied's U.S. volume manufacturing hub

- Applied's largest manufacturing and logistics facility
- ~3 million square feet
- 500+ component suppliers worldwide
- 5,000+ employees

NEW Chandler Arizona

Coming Soon Future home of an Applied semiconductor equipment components and parts production facility

- Planned investment of more than \$200 million
- Could support 200 new jobs in manufacturing, R&D and services over a 5-year period

Gloucester Massachusetts

Home to Applied's ion implant business

- ~570,000 square feet
- 350+ component suppliers worldwide
- 1,200+ employees

Kalispell Montana

Home to Applied's electrochemical plating and wafer surface preparation business

- ~350,000 square feet
- 600+ component suppliers worldwide
- 600+ employees