

# Independent Limited Assurance Report

ERM Certification and Verification Services Limited (ERM CVS) was engaged by Applied Materials, Inc. ("Applied Materials") to provide limited assurance in relation to the Selected Information set out below and presented in the Applied Materials Impact Report 2025 (the "Report").

## ENGAGEMENT SUMMARY

**Scope of our assurance engagement**

Whether the following Selected Information for Fiscal Year 2025 (FY25) is fairly presented in the Report, in all material respects, in accordance with the reporting criteria.

Our assurance engagement does not extend to information in respect of earlier periods or to any other information included in the Report.

**Selected Information****GHG Emissions**

- Total Scope 1 GHG emissions [mtCO<sub>2</sub>e]
- Total Scope 2 location-based GHG emissions [mtCO<sub>2</sub>e]
- Total Scope 2 market-based GHG emissions [mtCO<sub>2</sub>e]
- Scope 1 + Scope 2 (market-based) GHG emissions [mtCO<sub>2</sub>e]
- GHG intensity - Total Scope 1 and Scope 2 [mtCO<sub>2</sub>e/regular full-time employee and mtCO<sub>2</sub>e/million dollars of revenue]\*
- Reduction of Scope 1 and 2 (market-based) GHG emissions from 2019 baseline [%]
- Total Scope 3 GHG emissions comprised of the selected categories [mtCO<sub>2</sub>e]
  - 1-Purchased Goods and Services
  - 2-Capital Goods
  - 3-Fuel-and-Energy Related Activities
  - 4-Upstream Transportation and Distribution
  - 5-Waste Generated in Operations
  - 6-Business Travel
  - 7-Employee Commuting
  - 8-Upstream Leased assets
  - 9-Downstream Transportation and Distribution
  - 11-Use of Sold Products
  - 12-End of Life Treatment of Sold Products
  - 13-Downstream Leased assets
  - 15-Investments

**Energy**

- Total energy [MWh]
- Total renewable electricity [MWh]
- Electricity consumption [MWh]
- Percentage of energy consumed that is renewable energy [%]
- U.S. renewable electricity rate [%]
- Global renewable electricity rate [%]
- Energy intensity [MWh/regular full-time employee and MWh/million dollar of revenue]\*

**Water**

- Total water withdrawal [Thousand m<sup>3</sup>]
- Water withdrawal in water-stressed areas [%]

# ENGAGEMENT SUMMARY (CONTINUED)

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## Waste

- Total non-hazardous waste [thousand mt]
- Total hazardous waste [thousand mt]
- Total waste generation [thousand mt]
- Non-hazardous landfill diversion rate [%]
- Percentage of hazardous waste recycled [%]

## Workforce

- Total workforce [#]
- Workforce by category (contract type) [Regular full-time employees, temporary workers, and interns] [#]
- Total women in workforce – Global by category (career level and engineering specifically) [Executives, managers, professionals] [%]
- Ethnicity and race representation of the US workforce [%]
- U.S. Representation by Gender and Race Ethnicity by Level (%)
- Global workforce by gender and region [%]
- Voluntary turnover – Global rate and global rate by gender [%]

## Health & Safety

- Total recordable incident rate (TRIR) [#]
- Days away, restricted, or transferred (DART) rate [#]
- Fatalities [#]

## Community Impact

- Total community investments [million dollars]
- Total giving through the Foundation Match Program (employee gifts plus match) [million dollars]

\*Revenue data was not subject to verification; rather, ERM CVS placed reliance on audited financial statements to assure the intensity figures.

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**Reporting period** 1<sup>st</sup> November 2024 – 31<sup>st</sup> October 2025

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**Reporting criteria**

- Applied Materials' internal reporting criteria and definitions
- Sustainability Accounting Standards Board (SASB)
- Occupational Safety and Health Administration (OSHA) recordkeeping requirement definitions and guidelines
- WBCSD/WRI GHG Protocol (2004, as updated January 2015) for the Scope 1, 2 and 3 GHG emissions
- Global Reporting Initiative (GRI) Reporting Standards 2018, 2020, 2021

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**Assurance standard and level of assurance**

We performed a limited assurance engagement, in accordance with the International Standard on Assurance Engagements ISAE 3000 (Revised) 'Assurance Engagements other than Audits or Reviews of Historical Financial Information' issued by the International Auditing and Assurance Standards Board.

The procedures performed in a limited assurance engagement vary in nature and timing from and are less in extent than for a reasonable assurance engagement and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

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**Respective responsibilities**

Applied Materials is responsible for preparing the Report and for the collection and presentation of the information within it, and for the designing, implementing and maintaining of internal controls relevant to the preparation and presentation of the Report.

ERM CVS' responsibility is to provide a conclusion to Applied Materials on the agreed assurance scope based on our engagement terms with Applied Materials, the assurance activities performed and exercising our professional judgement.

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## OUR CONCLUSION

Based on our activities, as described on the next page, nothing has come to our attention to indicate that the Selected Information for FY 2025 is not fairly presented in the Report, in all material respects, in accordance with the reporting criteria.

## OUR ASSURANCE ACTIVITIES

Considering the level of assurance and our assessment of the risk of material misstatement of the Report a multi-disciplinary team of sustainability and assurance specialists performed a range of procedures that included, but was not restricted to, the following:

- Evaluating the appropriateness of the reporting criteria for the Report;
- Performing an analysis of the external environment, including a media search, to identify sustainability risks and issues in the reporting period that may be relevant to the assurance scope;
- Interviewing management representatives responsible for managing the Selected Information;
- Interviewing relevant staff to understand and evaluate the management systems and processes (including internal review and control processes) used for collecting and reporting the Selected Information;
- Reviewing of a sample of qualitative and quantitative evidence supporting the Selected Information at a corporate level;
- Performing an analytical review of the year-end data submitted by all locations included in the consolidated FY 2025 group data for the Selected Information which included testing the completeness and mathematical accuracy of conversions and calculations, and consolidation in line with the stated reporting boundary;
- Conducting 2 in-person and 2 virtual visits to Applied Materials facilities/production sites in the United States, Taiwan, China, and Finland to review source data and local reporting systems and controls;
- Evaluating the conversion factors, emission factors and assumptions used; and
- Reviewing the presentation of information relevant to the assurance scope in the Report to ensure consistency with our findings.



May 8, 2026

Malvern, PA

ERM Certification & Verification Services Incorporated

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## THE LIMITATIONS OF OUR ENGAGEMENT

The reliability of the Selected Information is subject to inherent uncertainties, given the available methods for determining, calculating or estimating the underlying information. It is important to understand our assurance conclusions in this context.

## OUR INDEPENDENCE, INTEGRITY AND QUALITY CONTROL

ERM CVS is an independent certification and verification body accredited by UKAS to ISO 17021:2015. Accordingly, we maintain a comprehensive system of quality control, including documented policies and procedures regarding compliance with ethical requirements, professional standards, and applicable legal and regulatory requirements. Our quality management system is at least as demanding as the relevant sections of ISQM-1 and ISQM-2 (2022).

ERM CVS applies a Code of Conduct and related policies to ensure that its employees maintain integrity, objectivity, professional competence and high ethical standards in their work. Our processes are designed and implemented to ensure that the work we undertake is objective, impartial and free from bias and conflict of interest. Our certified management system covers independence and ethical requirements that are at least as demanding as the relevant sections of the IESBA Code relating to assurance engagements.

ERM CVS has extensive experience in conducting assurance on environmental, social, ethical and health and safety information, systems and processes, and provides no consultancy related services to Applied Materials in any respect.

# APPENDIX: FY25 DATA

## GHG Emissions

- Total Scope 1 GHG emissions [mtCO<sub>2</sub>e]: **54,264**
- Total Scope 2 location-based GHG emissions [mtCO<sub>2</sub>e]: **168,086**
- Total Scope 2 market-based GHG emissions [mtCO<sub>2</sub>e]: **59,721**
- Scope 1 + Scope 2 (market-based) GHG emissions [mtCO<sub>2</sub>e]: **113,985**
- GHG intensity - Total Scope 1 and Scope 2 [mtCO<sub>2</sub>e/regular full-time employee]: **3.1**
- GHG intensity - Total Scope 1 and Scope 2 [mtCO<sub>2</sub>e/million dollar revenue]: **4.0**
- Reduction of Scope 1 and 2 (market-based) GHG emissions from 2019 baseline [%]: **0.1%**
- Total Scope 3 GHG emissions comprised of the selected categories (as described in "Selected Information") [mtCO<sub>2</sub>e]: **20,546,581**

## Energy

- Total energy [MWh]: **668,509**
- Total renewable electricity [MWh]: **393,489**
- Electricity consumption [MWh]: **523,317**
- Percentage of energy consumed that is renewable energy [%]: **59%**
- U.S. renewable electricity rate [%]: **100%**
- Global renewable electricity rate [%]: **75%**
- Energy intensity [MWh/regular full-time employee]: **18.3**
- Energy intensity [MWh/million dollar of revenue]: **23.6**

## Water

- Total water withdrawal [Thousand m<sup>3</sup>]: **2,612**
- Water withdrawal in water-stressed areas [%]: **12%**

## Waste

- Total non-hazardous waste [thousand mt]: **17.4**
- Total hazardous waste [thousand mt]: **4.9**
- Total waste generation [thousand mt]: **22.3**
- Non-hazardous landfill diversion rate [%]: **75%**
- Percentage of hazardous waste recycled [%]: **2%**

## Workforce

- Total workforce [#]: **37,741**
- Workforce by category (contract type) [Regular full-time employees, temporary workers, and interns] [#]
  - Regular full-time employees: **36,489**
  - Temporary workers: **1,077**
  - Interns: **175**
- Total women in workforce – Global by category (career level and engineering specifically) [Executives, managers, professionals] [%]
  - Total Women in Workforce: **20.7%**
  - Women Executives (Vice Presidents and Directors): **14.4%**
  - Women Managers (People Managers): **18.2%**
  - Women Professionals (Business, Engineering and Sales): **28.3%**
  - Women Engineering Employees: **16.4%**
- Ethnicity and race representation of the US workforce [%]
  - White: **39.5%**
  - Asian: **36.4%**
  - Hispanic or Latino: **10.5%**
  - Black or African American: **5.9%**
  - Employees with two or more races: **2.0%**
  - American Indian or Alaska Native: **0.3%**
  - Native Hawaiian or Pacific Islander: **0.7%**

## APPENDIX: FY25 DATA (CONTINUED)

- U.S. Representation by Gender and Race Ethnicity by Level (%)

	Men	Women	Asian	Black	Hispanic/Latino	Other URMs	White
Executives (VP+Director)	<b>84.1%</b>	<b>15.7%</b>	<b>47.5%</b>	<b>1.6%</b>	<b>3.3%</b>	<b>1.7%</b>	<b>43.4%</b>
Managers	<b>78.7%</b>	<b>21.2%</b>	<b>34.0%</b>	<b>4.3%</b>	<b>9.2%</b>	<b>3.0%</b>	<b>45.7%</b>
Professionals (Business, Engineering and Sales)	<b>70.4%</b>	<b>29.2%</b>	<b>44.9%</b>	<b>3.7%</b>	<b>8.2%</b>	<b>2.9%</b>	<b>36.1%</b>
Other Professionals (Customer Support, Technical and Manufacturing)	<b>81.8%</b>	<b>17.9%</b>	<b>19.6%</b>	<b>11.5%</b>	<b>17.5%</b>	<b>3.9%</b>	<b>41.2%</b>

- Global workforce by gender and region [%]

	Male	Female	Not Declared Representation
APAC	<b>81.3%</b>	<b>18.5%</b>	<b>0.2%</b>
EMEA	<b>79.7%</b>	<b>20.2%</b>	<b>0.1%</b>
NA	<b>76.4%</b>	<b>23.3%</b>	<b>0.3%</b>

- Voluntary turnover – Global rate and global rate by gender [%]

- Total global voluntary turnover: **4.7%**
- Global female turnover: **5.4%**
- Global male turnover: **4.5%**

### Health & Safety

- Total recordable incident rate (TRIR) [#]: **0.40**
- Days away, restricted, or transferred (DART) rate [#]: **0.29**
- Fatalities [#]: **0**

### Community Impact

- Total community investments [million dollars]: **\$17.8**
- Total giving through the Foundation Match Program (employee gifts plus match) [million dollars]: **\$8.8**